

Fill in this information to identify the case:

Debtor Name: BRASSIERE FELIX INC.

United States Bankruptcy Court for the:

Case number: 20-42824-ess

☐ Check if this is an amended filing

Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: AUGUST 2020

Date report filed:

MM / DD / YYYY

Line of business: RESTUARANT

NAISC code:

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party:

ALEX CATTEAU

Original signature of responsible party

Printed name of responsible party

ALEX CATTEAU

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

	Yes	No	N/A
1. Did the business operate during the entire reporting period?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Do you plan to continue to operate the business next month?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Have you paid all of your bills on time?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Did you pay your employees on time?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Have you timely filed your tax returns and paid all of your taxes?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Have you timely filed all other required government filings?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Have you timely paid all of your insurance premiums?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

10. Do you have any bank accounts open other than the DIP accounts?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. Have you sold any assets other than inventory?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
13. Did any insurance company cancel your policy?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
14. Did you have any unusual or significant unanticipated expenses?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
15. Have you borrowed money from anyone or has anyone made any payments on your behalf?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
16. Has anyone made an investment in your business?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Debtor Name BRASSIERE FELIX INC.Case number 20-42824-ess

17. Have you paid any bills you owed before you filed bankruptcy?

☐ ☒ ☐

18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy?

☐ ☒ ☐**2. Summary of Cash Activity for All Accounts****19. Total opening balance of all accounts**\$ 317,268.84

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.\$ 215,646.41**21. Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.- \$ 172,976.62**22. Net cash flow**

Subtract line 21 from line 20 and report the result here.

+ \$ 42,669.79This amount may be different from what you may have calculated as *net profit*.**23. Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report= \$ 359,938.63

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables\$ 0.00

(Exhibit E)

Debtor Name BRASSIERE FELIX INC.Case number 20-42824-ess**4. Money Owed to You**

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. Total receivables \$ 0.00
(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? 24
27. What is the number of employees as of the date of this monthly report? 24

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 38,681.11
29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 38,681.11
30. How much have you paid this month in other professional fees? \$ 0.00
31. How much have you paid in total other professional fees since filing the case? \$ 0.00

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<u>Column A</u>	<u>Column B</u>	<u>Column C</u>
	Projected	- Actual	= Difference
	<small>Copy lines 35-37 from the previous month's report.</small>	<small>Copy lines 20-22 of this report.</small>	<small>Subtract Column B from Column A.</small>
32. Cash receipts	\$ <u> </u>	- \$ <u>215,646.41</u>	= \$ <u> </u>
33. Cash disbursements	\$ <u> </u>	- \$ <u>172,976.62</u>	= \$ <u> </u>
34. Net cash flow	\$ <u> </u>	- \$ <u>42,669.79</u>	= \$ <u> </u>
35. Total projected cash receipts for the next month:	\$ <u> </u>		
36. Total projected cash disbursements for the next month:			= \$ <u> </u>
37. Total projected net cash flow for the next month:			= \$ <u> </u>

Debtor Name BRASSIERE FELIX INC.

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8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☒ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☒ 39. Bank reconciliation reports for each account.
- ☒ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☐ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

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Accrual Basis

Brassiere Felix Inc.
Profit & Loss
 April through August 2020

	Apr - Aug 20
Ordinary Income/Expense	
Income	
Food Sales	
Cash	3,544.00
Credit Cards	279,608.24
Total Food Sales	283,152.24
Total Income	283,152.24
Cost of Goods Sold	
Beverage Purchases	34,586.22
Food Purchases	55,309.98
Merchant Account Fees	254.12
Restaurant Supplies	1,389.46
Total COGS	91,539.78
Gross Profit	191,612.46
Expense	
Advertising and Promotion	968.99
Automobile Expense	0.00
Bank Service Charges	895.00
Computer and Internet Expenses	1,003.86
Dues & Subscriptions	807.43
Entertainment	1,686.12
Garbage Expense	1,200.00
Insurance Expense	
Health	26,699.89
WC	-253.45
Insurance Expense - Other	10,175.29
Total Insurance Expense	36,621.73
Linen and Smallware Expenses	2,540.88
Meals for Business	51.17
Office Supplies	1,005.60
Payroll Expenses	
ER Taxes	
Employer FUTA	352.08
Employer SS & MED	10,235.47
Employer SUTA	546.72
Total ER Taxes	11,134.27
Salaries	
Admin	4,550.00
BOH	36,197.98
FOH	22,121.68
Officer's Salary	21,000.00
Total Salaries	83,869.66
Payroll Expenses - Other	4,582.31
Total Payroll Expenses	99,586.24
Payroll Processing Fees	1,700.15
Professional Fees	
Accounting	5,000.00
Legal	33,681.11
Professional Fees - Other	4,500.00
Total Professional Fees	43,181.11

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Accrual Basis

Brassiere Felix Inc.
Profit & Loss
 April through August 2020

	Apr - Aug 20
Recruitment Expense	324.00
Rent Expense	87,543.70
Repairs and Maintenance	7,852.53
Utilities	1,861.22
Total Expense	288,829.73
Net Ordinary Income	-97,217.27
Other Income/Expense	
Other Expense	
Tax Payments	4,250.00
Total Other Expense	4,250.00
Net Other Income	-4,250.00
Net Income	-101,467.27

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Accrual Basis

Brassiere Felix Inc.**Balance Sheet****As of August 31, 2020**

	<u>Aug 31, 20</u>
ASSETS	
Current Assets	
Checking/Savings	
BNB 5147 Checking	58,702.43
TD Bank Checking Acct. #6607	96,757.12
TD Bank Deposit Acct. #6623	204,479.08
Total Checking/Savings	<u>359,938.63</u>
Total Current Assets	<u>359,938.63</u>
TOTAL ASSETS	<u>359,938.63</u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
PPP Loan 2020	291,450.00
Total Other Current Liabilities	<u>291,450.00</u>
Total Current Liabilities	<u>291,450.00</u>
Total Liabilities	291,450.00
Equity	
Opening Balance Equity	260,457.75
Retained Earnings	-90,501.85
Net Income	-101,467.27
Total Equity	<u>68,488.63</u>
TOTAL LIABILITIES & EQUITY	<u>359,938.63</u>

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Brassiere Felix Inc.
Reconciliation Detail
BNB 5147 Checking, Period Ending 08/31/2020

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						162,871.07
Cleared Transactions						
Checks and Payments - 107 items						
Check	07/17/2020	10003	Talita Denneulin-Lee	X	-1,054.05	-1,054.05
Check	07/24/2020	10025	Lamine Fall	X	-1,113.01	-2,167.06
Check	07/24/2020	10018	Lamine Fall	X	-1,054.05	-3,221.11
Check	07/24/2020	10019	Nicolas Mathe	X	-537.67	-3,758.78
Check	07/24/2020	10030	Federico Rendon	X	-514.05	-4,272.83
Check	07/29/2020	10031	Uriel Sampedro	X	-92.00	-4,364.83
Check	07/31/2020	10039	Simon P. Lozada	X	-1,275.75	-5,640.58
Check	07/31/2020	10045	Phouangnaly Bouah...	X	-1,212.98	-6,853.56
Check	07/31/2020	10043	Johan Gabay	X	-1,113.01	-7,966.57
Check	07/31/2020	10037	Johan Gabay	X	-1,054.05	-9,020.62
Check	07/31/2020	10034	Gwenael LePape	X	-1,053.00	-10,073.62
Check	07/31/2020	10040	ABP Payroll Invoice ...	X	-930.95	-11,004.57
Check	07/31/2020	10044	Gwenael LePape	X	-706.21	-11,710.78
Check	07/31/2020	10038	Assane Ndiaye	X	-537.67	-12,248.45
Check	07/31/2020	10047	Alain Denneulin	X	-531.17	-12,779.62
Check	07/31/2020	10049	Marlene Vincent	X	-507.65	-13,287.27
Check	07/31/2020	10036	Federico Rendon	X	-479.33	-13,766.60
Check	07/31/2020	10048	Tax Impound Tax Paid	X	-372.36	-14,138.96
Check	07/31/2020	10046	Simon P. Lozada	X	-188.59	-14,327.55
Check	07/31/2020	10032	Phouangnaly Bouah...	X	-167.22	-14,494.77
Check	07/31/2020	10041	Louis Courselle	X	-98.45	-14,593.22
Check	08/05/2020	10050	Oswaldo Huitzil	X	-395.97	-14,989.19
Check	08/07/2020	E0002...	Tax Impound Tax	X	-7,138.21	-22,127.40
Check	08/07/2020	10065	Nicolas Mathe	X	-1,613.06	-23,740.46
Check	08/07/2020	10058	Lamine Fall	X	-1,462.21	-25,202.67
Check	08/07/2020	10052	Phouangnaly Bouah...	X	-1,311.29	-26,513.96
Check	08/07/2020	10062	Raman Kryulenia	X	-1,194.04	-27,708.00
Check	08/07/2020	10063	Gwenael LePape	X	-1,113.01	-28,821.01
Check	08/07/2020	10056	Alain Denneulin	X	-1,054.05	-29,875.06
Check	08/07/2020	10053	Alexandre Catteau	X	-1,053.00	-30,928.06
Check	08/07/2020	10059	Abelardo A. Hernan...	X	-791.39	-31,719.45
Check	08/07/2020	10055	Cesar Cusco	X	-674.80	-32,394.25
Check	08/07/2020	10067	Federico Rendon	X	-664.93	-33,059.18
Check	08/07/2020	10064	Simon P. Lozada	X	-664.19	-33,723.37
Check	08/07/2020	10060	Alfonso Herrera	X	-587.71	-34,311.08
Check	08/07/2020	10057	Talita Denneulin-Lee	X	-537.67	-34,848.75
Check	08/07/2020	10070	Marlene Vincent	X	-514.75	-35,363.50
Check	08/07/2020	10069	Miguel Salvador	X	-431.75	-35,795.25
Check	08/07/2020	10066	Assane Ndiaye	X	-395.60	-36,190.85
Check	08/07/2020	10051	Ciro Alejo	X	-291.68	-36,482.53
Check	08/07/2020	10061	Oswaldo Huitzil	X	-181.25	-36,663.78
Check	08/07/2020	E00009	ABP Payroll Invoice	X	-116.65	-36,780.43
Check	08/14/2020	E0002...	Tax Impound Tax	X	-5,684.70	-42,465.13
Check	08/14/2020	10086	Nicolas Mathe	X	-1,239.01	-43,704.14
Check	08/14/2020	10084	Gwenael LePape	X	-1,113.01	-44,817.15
Check	08/14/2020	10076	Alain Denneulin	X	-1,054.05	-45,871.20
Check	08/14/2020	10073	Alexandre Catteau	X	-1,053.00	-46,924.20
Check	08/14/2020	10078	Lamine Fall	X	-949.10	-47,873.30
Check	08/14/2020	10072	Phouangnaly Bouah...	X	-941.72	-48,815.02
Check	08/14/2020	10079	Abelardo A. Hernan...	X	-895.05	-49,710.07
Check	08/14/2020	10085	Simon P. Lozada	X	-569.88	-50,279.95
Check	08/14/2020	10077	Talita Denneulin-Lee	X	-537.67	-50,817.62
Check	08/14/2020	10075	Cesar Cusco	X	-472.37	-51,289.99
Check	08/14/2020	10080	Alfonso Herrera	X	-451.44	-51,741.43
Check	08/14/2020	10087	Assane Ndiaye	X	-391.95	-52,133.38
Check	08/14/2020	10088	Luis Ortiz	X	-367.16	-52,500.54
Check	08/14/2020	10083	Raman Kryulenia	X	-337.34	-52,837.88
Check	08/14/2020	10092	Marlene Vincent	X	-262.20	-53,100.08
Check	08/14/2020	10091	Uriel Sampedro	X	-220.75	-53,320.83
Check	08/14/2020	10081	Oswaldo Huitzil	X	-186.48	-53,507.31
Check	08/14/2020	10071	Ciro Alejo	X	-182.63	-53,689.94
Check	08/14/2020	E00011	ABP Payroll Invoice	X	-114.65	-53,804.59
Check	08/21/2020	E0002...	Tax Impound Tax	X	-6,394.52	-60,199.11
Check	08/21/2020	10107	Nicolas Mathe	X	-1,207.28	-61,406.39
Check	08/21/2020	10104	Mohamed Kadaoui	X	-1,193.90	-62,600.29

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Brassiere Felix Inc.
Reconciliation Detail
BNB 5147 Checking, Period Ending 08/31/2020

Type	Date	Num	Name	Clr	Amount	Balance
Check	08/21/2020	10105	Gwenael LePape	X	-1,113.01	-63,713.30
Check	08/21/2020	10098	Alain Denneulin	X	-1,054.05	-64,767.35
Check	08/21/2020	10095	Alexandre Catteau	X	-1,053.00	-65,820.35
Check	08/21/2020	10101	Abelardo A. Hernan...	X	-898.12	-66,718.47
Check	08/21/2020	10100	Lamine Fall	X	-831.09	-67,549.56
Check	08/21/2020	10106	Simon P. Lozada	X	-678.46	-68,228.02
Check	08/21/2020	10108	Assane Ndiaye	X	-625.54	-68,853.56
Check	08/21/2020	10097	Cesar Cusco	X	-621.22	-69,474.78
Check	08/21/2020	10113	Marlene Vincent	X	-575.40	-70,050.18
Check	08/21/2020	10099	Talita Denneulin-Lee	X	-537.67	-70,587.85
Check	08/21/2020	10102	Alfonso Herrera	X	-529.47	-71,117.32
Check	08/21/2020	10109	Luis Ortiz	X	-409.30	-71,526.62
Check	08/21/2020	10112	Uriel Sampedro	X	-232.11	-71,758.73
Check	08/21/2020	10093	Ciro Alejo	X	-211.22	-71,969.95
Check	08/21/2020	10103	Oswaldo Huitzil	X	-196.82	-72,166.77
Check	08/21/2020	E00014	ABP Payroll Invoice	X	-107.85	-72,274.62
Check	08/28/2020	E0002...	Tax Impound Tax	X	-7,262.63	-79,537.25
Check	08/28/2020	10127	Nicolas Mathe	X	-1,649.98	-81,187.23
Check	08/28/2020	10120	Lamine Fall	X	-988.51	-82,175.74
Check	08/28/2020	10121	Abelardo A. Hernan...	X	-813.84	-82,989.58
Check	08/28/2020	E00020	Marlene Vincent	X	-799.27	-83,788.85
Check	08/28/2020	10118	Cesar Cusco	X	-783.45	-84,572.30
Check	08/28/2020	10126	Simon P. Lozada	X	-682.50	-85,254.80
Check	08/28/2020	10132	Maria A. Robles	X	-667.77	-85,922.57
Check	08/28/2020	10122	Alfonso Herrera	X	-563.69	-86,486.26
Check	08/28/2020	E00019	Talita Denneulin-Lee	X	-537.67	-87,023.93
Check	08/28/2020	10131	Federico Rendon	X	-522.63	-87,546.56
Check	08/28/2020	10129	Luis Ortiz	X	-422.97	-87,969.53
Check	08/28/2020	E00021	ABP Payroll Invoice	X	-181.20	-88,150.73
Check	08/31/2020		Phouangnaly Bouahon	X	-1,020.60	-89,171.33
Check	08/31/2020	10136	Phouangnaly Bouahon	X	-1,016.71	-90,188.04
Check	08/31/2020	2	Mohamed Kadaoui	X	-916.54	-91,104.58
Check	08/31/2020		Maria A. Robles	X	-852.83	-91,957.41
Check	08/31/2020		Maria Robles	X	-717.52	-92,674.93
Check	08/31/2020		Maria Robles	X	-542.21	-93,217.14
Check	08/31/2020		Louis Courselle	X	-452.53	-93,669.67
Check	08/31/2020		Louis Courselle	X	-451.57	-94,121.24
Check	08/31/2020	10135	Federico Rendon	X	-446.27	-94,567.51
Check	08/31/2020	1	Federico Rendon	X	-408.64	-94,976.15
Check	08/31/2020		anuro P	X	-346.98	-95,323.13
Check	08/31/2020		Louis Courselle	X	-175.91	-95,499.04
Check	08/31/2020			X	-50.00	-95,549.04
Total Checks and Payments					-95,549.04	-95,549.04
Deposits and Credits - 1 item						
General Journal	08/31/2020	7408 ...		X	10.00	10.00
Total Deposits and Credits					10.00	10.00
Total Cleared Transactions					-95,539.04	-95,539.04
Cleared Balance					-95,539.04	67,332.03
Uncleared Transactions						
Checks and Payments - 25 items						
Check	07/15/2020	PAYR...	NatPay invoice		-0.88	-0.88
Check	07/31/2020	10033	Alain Denneulin		-1,016.71	-1,017.59
Check	07/31/2020	10035	Nicolas Mathe		-175.91	-1,193.50
Check	08/07/2020	10068	Maria A. Robles		-542.21	-1,735.71
Check	08/07/2020	10054	Louis Courselle		-451.57	-2,187.28
Check	08/14/2020	10082	Mohamed Kadaoui		-916.54	-3,103.82
Check	08/14/2020	10090	Maria A. Robles		-717.52	-3,821.34
Check	08/14/2020	10074	Louis Courselle		-452.53	-4,273.87
Check	08/14/2020	10089	Federico Rendon		-408.64	-4,682.51
Check	08/21/2020	10094	Phouangnaly Bouah...		-1,020.60	-5,703.11
Check	08/21/2020	10111	Maria A. Robles		-852.83	-6,555.94
Check	08/21/2020	10096	Louis Courselle		-728.80	-7,284.74
Check	08/21/2020	10110	Federico Rendon		-446.27	-7,731.01

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Brassiere Felix Inc.
Reconciliation Detail
BNB 5147 Checking, Period Ending 08/31/2020

Type	Date	Num	Name	Clr	Amount	Balance
Check	08/28/2020	10124	Mohamed Kadaoui		-1,212.32	-8,943.33
Check	08/28/2020	10125	Gwenael LePape		-1,113.01	-10,056.34
Check	08/28/2020	10117	Louis Courselle		-1,092.30	-11,148.64
Check	08/28/2020	10119	Alain Denneulin		-1,054.05	-12,202.69
Check	08/28/2020	10116	Alexandre Catteau		-1,053.00	-13,255.69
Check	08/28/2020	10115	Phouangnaly Bouah...		-1,022.52	-14,278.21
Check	08/28/2020	10128	Assane Ndiaye		-818.69	-15,096.90
Check	08/28/2020	10130	Arturo I. Palacios		-346.98	-15,443.88
Check	08/28/2020	10133	Uriel Sampedro		-233.12	-15,677.00
Check	08/28/2020	10123	Oswaldo Huitzil		-189.49	-15,866.49
Check	08/28/2020	10114	Ciro Alejo		-101.42	-15,967.91
Check	08/31/2020		Mohamed Kadaoui		-1,193.90	-17,161.81
Total Checks and Payments					-17,161.81	-17,161.81
Total Uncleared Transactions					-17,161.81	-17,161.81
Register Balance as of 08/31/2020					-112,700.85	50,170.22
Ending Balance					-112,700.85	50,170.22



PO Box 3005
Bridgehampton, NY 11932

BRASSERIE FELIX INC
DBA FELIX
DEBTOR IN POSSESSION
340 W BROADWAY
NEW YORK NY 10013-2210

Statement Ending 08/31/2020

BRASSERIE FELIX INC

Page 1 of 16

Account Number: XXXXXX5147

Managing Your Accounts

	Branch Name	Astoria
	Branch Number	1-347-457-3003
	Mailing Address	35-02 Broadway Ave Astoria, NY 11106
	Website	www.bnbbank.com

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Summary of Accounts

Account Type	Account Number	Ending Balance
Debtor In Possession	XXXXXXX5147	\$67,322.03

Debtor In Possession-XXXXXXX5147

Account Summary

Date	Description	Amount
08/01/2020	Beginning Balance	\$162,871.07
	0 Credit(s) This Period	\$0.00
	106 Debit(s) This Period	\$95,549.04
08/31/2020	Ending Balance	\$67,322.03

Electronic Debits

Date	Description	Amount
08/06/2020	NATPAY-12722220 IMPOUNDTAX 12722220	\$7,138.21
08/06/2020	NATPAY-12722220 INVOICE 12722220	\$116.65
08/13/2020	NATPAY-12722220 IMPOUNDTAX 12722220	\$5,684.70
08/13/2020	NATPAY-12722220 INVOICE 12722220	\$114.65
08/20/2020	NATPAY-12722220 IMPOUNDTAX 12722220	\$6,394.52
08/20/2020	NATPAY-12722220 INVOICE 12722220	\$107.85
08/27/2020	NATPAY-12722220 IMPOUNDTAX 12722220	\$7,262.63
08/27/2020	NATPAY-12722220 DIR DEP 12722220	\$1,336.94
08/27/2020	NATPAY-12722220 INVOICE 12722220	\$181.20

Other Debits

Date	Description	Amount
08/31/2020	SERVICE CHARGE	\$50.00



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Please examine your account statement promptly and report any Inaccuracy as soon as possible. The Uniform Commercial Code requires you to promptly notify us of any unauthorized signature or alteration on your checks.

DIRECT DEPOSITS

If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you can call us at (631) 537 1000 to find out whether or not the deposit has been made.

FOR CONSUMER ACCOUNTS ONLY **IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR** **ELECTRONIC TRANSFERS**

Telephone or write us at the telephone or address located on the front of this statement, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- 1) Tell us your name and account number (if any)
- 2) Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- 3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

LOAN ACCOUNT SUMMARY OF RIGHTS

This is a summary of your rights, a full statement of your rights and responsibilities under the federal Fair Credit Billing Act will be sent to you upon request or in response to a billing error notice.

BILLING RIGHTS SUMMARY – HOME EQUITY PLANS **In Case of Errors or Questions About Your Bill**

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us on a separate sheet at the address shown on your bill as soon as possible. We must hear from you no later than 60 days after we sent you the bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights.

In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

BILLING RIGHTS SUMMARY – ALL OPEN-END CREDIT **PLANS OTHER THAN HOME EQUITY PLANS**

What to Do If You Think You Find A Mistake On Your Statement

If you think there is an error on your statement, write to us at:

BNB Bank
 P.O. Box 3005
 Bridgehampton, NY 11932

In your letter, provide us the following information:

- Account information: Your name and account number
- Dollar amount: The dollar amount of the suspected error
- Description of Problem: If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake.

You must contact us within 60 days after the error appeared on your statement.

You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

PAYMENT INFORMATION

We figure the finance charge on your account by applying the periodic rate to the 'daily balance' we take the beginning balance of your account each day, add any new purchased, advances and /or fees, and subtract any unpaid interest or other finance charges and any payments or credits. This gives us the daily balance.

This Form Is Provided To Help You Balance Your Statement

WITHDRAWALS OUTSTANDING (NOT CHARGED TO ACCT)

No	\$	
TOTAL	\$	

BEFORE YOU START PLEASE BE SURE YOU HAVE ENTERED IN YOUR REGISTER ALL AUTOMATIC TRANSACTIONS ON THE FRONT OF YOUR STATEMENT.

YOU SHOULD HAVE ADDED IF ANY OCCURRED:

1. Loan Advances
2. Credit Memos
3. Other automatic deposit
4. Interest paid

YOU SHOULD HAVE SUBTRACTD IF ANY OCCURRED:

1. Automatic Loan Payments
2. Automatic savings
3. Services ChargesDebit Memos
4. Debit Memos
5. Other automatic deductions and Payments

BALANCE SHOWN

ON THIS STATEMENT

ADD DEPOSITS NOT SHOWN

ON THIS STATEMENT (IF ANY)

TOTAL

SUBTRACT WITHDRAWALS

OUTSTANDING

BALANCE

SHOULD AGREE WITH YOUR REGISTER BALANCE AFTER
 DEDUCTING SERVICE CHARGE (IF ANY) SHOWN ON THIS
 STATEMENT

\$

\$

\$

\$

\$



Statement Ending 08/31/2020

BRASSERIE FELIX INC

Page 3 of 16

Account Number: XXXXXX5147

Debtor In Possession-XXXXXX5147 (continued)

Checks Cleared

Check Nbr	Date	Amount	Check Nbr	Date	Amount
1008	08/17/2020	\$408.64	10065	08/07/2020	\$1,613.06
1008	08/18/2020	\$916.54	10066	08/27/2020	\$395.60
1010*	08/25/2020	\$1,193.90	10067	08/07/2020	\$664.93
1011	08/24/2020	\$446.27	10069*	08/10/2020	\$431.75
5147*	08/04/2020	\$1,016.71	10070	08/25/2020	\$514.75
5147	08/12/2020	\$542.21	10071	08/17/2020	\$182.63
5147	08/17/2020	\$717.52	10072	08/17/2020	\$941.72
5147	08/19/2020	\$452.53	10073	08/18/2020	\$1,053.00
5147	08/19/2020	\$451.57	10075*	08/18/2020	\$472.37
5147	08/19/2020	\$175.91	10076	08/18/2020	\$1,054.05
5147	08/24/2020	\$1,020.60	10077	08/18/2020	\$537.67
5147	08/24/2020	\$852.83	10078	08/14/2020	\$949.10
5147	08/31/2020	\$346.98	10079	08/17/2020	\$895.05
10003*	08/04/2020	\$1,054.05	10080	08/18/2020	\$451.44
10018*	08/04/2020	\$1,054.05	10081	08/19/2020	\$186.48
10019	08/07/2020	\$537.67	10083*	08/14/2020	\$337.34
10025*	08/05/2020	\$1,113.01	10084	08/25/2020	\$1,113.01
10030*	08/25/2020	\$514.05	10085	08/14/2020	\$569.88
10031	08/31/2020	\$92.00	10086	08/14/2020	\$1,239.01
10032	08/04/2020	\$167.22	10087	08/27/2020	\$391.95
10034*	08/06/2020	\$1,053.00	10088	08/17/2020	\$367.16
10036*	08/03/2020	\$479.33	10091*	08/18/2020	\$220.75
10037	08/04/2020	\$1,054.05	10092	08/25/2020	\$262.20
10038	08/07/2020	\$537.67	10093	08/25/2020	\$211.22
10039	08/03/2020	\$1,275.75	10095*	08/26/2020	\$1,053.00
10040	08/04/2020	\$930.95	10097*	08/25/2020	\$621.22
10041	08/04/2020	\$98.45	10098	08/24/2020	\$1,054.05
10043*	08/05/2020	\$1,113.01	10099	08/25/2020	\$537.67
10044	08/04/2020	\$706.21	10100	08/24/2020	\$831.09
10045	08/03/2020	\$1,212.98	10101	08/31/2020	\$898.12
10046	08/27/2020	\$188.59	10102	08/24/2020	\$529.47
10047	08/03/2020	\$531.17	10103	08/25/2020	\$196.82
10048	08/05/2020	\$372.36	10105*	08/25/2020	\$1,113.01
10049	08/25/2020	\$507.65	10106	08/21/2020	\$678.46
10050	08/11/2020	\$395.97	10107	08/21/2020	\$1,207.28
10051	08/11/2020	\$291.68	10108	08/27/2020	\$625.54
10052	08/07/2020	\$1,311.29	10109	08/24/2020	\$409.30
10053	08/11/2020	\$1,053.00	10112*	08/25/2020	\$232.11
10055*	08/11/2020	\$674.80	10113	08/25/2020	\$575.40
10056	08/18/2020	\$1,054.05	10118*	08/31/2020	\$783.45
10057	08/11/2020	\$537.67	10120*	08/31/2020	\$988.51
10058	08/07/2020	\$1,462.21	10121	08/28/2020	\$813.84
10059	08/11/2020	\$791.39	10122	08/31/2020	\$563.69
10060	08/10/2020	\$587.71	10126*	08/28/2020	\$682.50
10061	08/11/2020	\$181.25	10127	08/31/2020	\$1,649.98
10062	08/07/2020	\$1,194.04	10129*	08/31/2020	\$422.97
10063	08/27/2020	\$1,113.01	10131*	08/31/2020	\$522.63
10064	08/11/2020	\$664.19	10132	08/31/2020	\$667.77

* Indicates skipped check number

Daily Balances

Date	Amount	Date	Amount	Date	Amount
08/03/2020	\$159,371.84	08/04/2020	\$153,290.15	08/05/2020	\$150,691.77

Debtor In Possession-XXXXXX5147 (continued)

Daily Balances (continued)

Date	Amount	Date	Amount	Date	Amount
08/06/2020	\$142,383.91	08/14/2020	\$120,016.74	08/24/2020	\$95,945.94
08/07/2020	\$135,063.04	08/17/2020	\$116,504.02	08/25/2020	\$88,352.93
08/10/2020	\$134,043.58	08/18/2020	\$110,744.15	08/26/2020	\$87,299.93
08/11/2020	\$129,453.63	08/19/2020	\$109,477.66	08/27/2020	\$75,804.47
08/12/2020	\$128,911.42	08/20/2020	\$102,975.29	08/28/2020	\$74,308.13
08/13/2020	\$123,112.07	08/21/2020	\$101,089.55	08/31/2020	\$67,322.03

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

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09/08/20

Brassiere Felix Inc. Reconciliation Detail

TD Bank Checking Acct. #6607, Period Ending 08/31/2020

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						36,645.59
Cleared Transactions						
Checks and Payments - 93 items						
Check	08/03/2020	DEBIT	Bank Direct Capial	X	-3,452.92	-3,452.92
Check	08/03/2020	DEBIT	Spectrum	X	-1,002.78	-4,455.70
Check	08/03/2020	1109	Alain Denneulin	X	-698.72	-5,154.42
Check	08/03/2020	DEBIT	The Chefs Warehouse	X	-690.49	-5,844.91
Check	08/03/2020	1115	Riviera Produce	X	-315.60	-6,160.51
Check	08/03/2020	DEBIT	Citizens	X	-117.80	-6,278.31
Check	08/04/2020	DEBIT	WeWork	X	-6,465.00	-12,743.31
Check	08/04/2020	DEBIT	The Chefs Warehouse	X	-1,020.16	-13,763.47
Check	08/04/2020	DEBIT	Grandaisy Bakery	X	-166.82	-13,930.29
Check	08/05/2020	1127	Big Blue Distrib	X	-364.68	-14,294.97
Check	08/06/2020	DEBIT	PayPal	X	-1,717.00	-16,011.97
Check	08/06/2020	1129	People Wine	X	-1,200.00	-17,211.97
Check	08/06/2020	DEBIT	Home Depot	X	-223.77	-17,435.74
Check	08/06/2020	DEBIT	Toast Inc	X	-163.31	-17,599.05
Check	08/06/2020	DEBIT	Home Depot	X	-69.79	-17,668.84
Check	08/07/2020	DEBIT	Fruit of the Vine	X	-696.00	-18,364.84
Check	08/07/2020	DEBIT	Chefs Restaurant	X	-421.19	-18,786.03
Check	08/07/2020	DEBIT	Seated	X	-27.26	-18,813.29
Check	08/10/2020	1130	La Reserve	X	-1,799.88	-20,613.17
Check	08/10/2020	DEBIT	The Chefs Warehouse	X	-1,293.86	-21,907.03
Check	08/10/2020	1231	Baron Francois Wine	X	-1,114.00	-23,021.03
Check	08/10/2020	DEBIT	The Chefs Warehouse	X	-908.44	-23,929.47
Check	08/10/2020	1141	Fast Linen	X	-364.60	-24,294.07
Check	08/10/2020	1131	Le Bec Fin	X	-363.00	-24,657.07
Check	08/10/2020	DEBIT	FriteShop	X	-263.48	-24,920.55
Check	08/11/2020	DEBIT	Grandaisy Bakery	X	-101.18	-25,021.73
Check	08/12/2020	1146	Le Bec Fin	X	-1,132.57	-26,154.30
Check	08/12/2020	DEBIT	Target	X	-258.22	-26,412.52
Check	08/12/2020	DEBIT	TD BANK	X	-25.00	-26,437.52
Check	08/13/2020	1142	Fast Linen	X	-562.00	-26,999.52
Check	08/14/2020	DEBIT	Riviera Produce	X	-2,847.30	-29,846.82
Check	08/14/2020	DEBIT	The Chefs Warehouse	X	-1,056.63	-30,903.45
Check	08/14/2020	1134	People Wine	X	-944.00	-31,847.45
Check	08/14/2020	DEBIT	Paris Gourmet	X	-674.07	-32,521.52
Check	08/14/2020	DEBIT	Fruit of the Vine	X	-588.00	-33,109.52
Check	08/14/2020	DEBIT	France Dessert	X	-325.35	-33,434.87
Check	08/14/2020	DEBIT	Harland Clarke	X	-170.04	-33,604.91
Check	08/14/2020	DEBIT	Seated	X	-44.38	-33,649.29
Check	08/17/2020	DEBIT	The Chefs Warehouse	X	-1,120.02	-34,769.31
Check	08/17/2020	1145	Le Bec Fin	X	-958.86	-35,728.17
Check	08/17/2020	1144	Big Blue Distrib	X	-472.51	-36,200.68
Check	08/17/2020	DEBIT	Fruit of the Vine	X	-350.00	-36,550.68
Check	08/17/2020	1147	Big Blue Distrib	X	-302.63	-36,853.31
Check	08/17/2020	1148	Frederico	X	-150.00	-37,003.31
Check	08/17/2020	1133		X	-61.43	-37,064.74
Check	08/17/2020	DEBIT	Staples	X	-50.89	-37,115.63
Check	08/18/2020	DEBIT	The Chefs Warehouse	X	-942.48	-38,058.11
Check	08/18/2020	DEBIT	Paris Gourmet	X	-446.70	-38,504.81
Check	08/18/2020	DEBIT	Uline	X	-179.63	-38,684.44
Check	08/18/2020	DEBIT	Grandaisy Bakery	X	-120.44	-38,804.88
Check	08/18/2020	DEBIT	Fruit of the Vine	X	-10.00	-38,814.88
Check	08/19/2020	1156	AGR Plumbing	X	-952.66	-39,767.54
Check	08/19/2020	DEBIT	Chefs Restaurant	X	-912.21	-40,679.75
Check	08/19/2020	1136	Baron Francois Wine	X	-420.00	-41,099.75
Check	08/19/2020	DEBIT	Citizens	X	-136.32	-41,236.07
Check	08/20/2020	DEBIT	Empire Liquors	X	-1,340.42	-42,576.49
Check	08/20/2020	1152	Le Bec Fin	X	-913.34	-43,489.83
Check	08/20/2020	DEBIT	Empire Liquors	X	-600.00	-44,089.83
Check	08/20/2020	1150	Fast Linen	X	-334.00	-44,423.83
Check	08/20/2020	1157	Simon Lozada	X	-100.00	-44,523.83
Check	08/20/2020	DEBIT	Apple.com	X	-1.08	-44,524.91
Check	08/21/2020	1138	People Wine	X	-447.00	-44,971.91
Check	08/21/2020	DEBIT	CubeSmart	X	-307.00	-45,278.91
Check	08/21/2020	DEBIT	Seated	X	-77.02	-45,355.93
Check	08/24/2020	DEBIT	Bank Direct Capial	X	-3,279.45	-48,635.38

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09/08/20

Brassiere Felix Inc. Reconciliation Detail

TD Bank Checking Acct. #6607, Period Ending 08/31/2020

Type	Date	Num	Name	Clr	Amount	Balance
Check	08/24/2020	DEBIT	The Chefs Warehouse	X	-1,337.05	-49,972.43
Check	08/24/2020	1149	Master Fire	X	-990.18	-50,962.61
Check	08/24/2020	DEBIT	The Chefs Warehouse	X	-932.01	-51,894.62
Check	08/24/2020	DEBIT	Staples	X	-199.32	-52,093.94
Check	08/24/2020	DEBIT	Best Buy	X	-174.17	-52,268.11
Check	08/25/2020	1158	People Wine	X	-2,843.00	-55,111.11
Check	08/25/2020	DEBIT	Riviera Produce	X	-1,439.44	-56,550.55
Check	08/25/2020	1151	Big Blue Distrib	X	-733.45	-57,284.00
Check	08/25/2020	DEBIT	Grandaisy Bakery	X	-129.86	-57,413.86
Check	08/26/2020	DEBIT	Oxford Health	X	-3,280.19	-60,694.05
Check	08/26/2020	1132	???? Le Papa	X	-1,500.00	-62,194.05
Check	08/26/2020	1154	Baron Francois Wine	X	-1,432.00	-63,626.05
Check	08/26/2020	DEBIT	Paris Gourmet	X	-832.78	-64,458.83
Check	08/26/2020	1126	Waldron & Co	X	-324.00	-64,782.83
Check	08/26/2020	DEBIT	Win Depot	X	-18.60	-64,801.43
Check	08/27/2020	1143	Le Bec Fin	X	-1,585.50	-66,386.93
Check	08/27/2020	1137	Fast Linen	X	-437.00	-66,823.93
Check	08/27/2020	DEBIT	Seated	X	-65.52	-66,889.45
Check	08/27/2020	DEBIT	Cannelle LIC	X	-36.06	-66,925.51
Check	08/28/2020	DEBIT	Empire Liquors	X	-1,542.41	-68,467.92
Check	08/28/2020	DEBIT	The Chefs Warehouse	X	-913.59	-69,381.51
Check	08/28/2020	DEBIT	Fruit of the Vine	X	-690.00	-70,071.51
Check	08/28/2020	DEBIT	Empire Liquors	X	-650.00	-70,721.51
Check	08/31/2020	1161	Alain Denneulin	X	-1,715.67	-72,437.18
Check	08/31/2020	DEBIT	The Chefs Warehouse	X	-1,399.14	-73,836.32
Check	08/31/2020	1160	Alain Denneulin	X	-1,054.67	-74,890.99
Check	08/31/2020	DEBIT	The Chefs Warehouse	X	-612.55	-75,503.54
Check	08/31/2020	DEBIT	St. Tropez Soho	X	-51.17	-75,554.71

Total Checks and Payments

-75,554.71

-75,554.71

Deposits and Credits - 29 items

Deposit	08/03/2020			X	59.99	59.99
Deposit	08/03/2020			X	3,258.06	3,318.05
Deposit	08/03/2020			X	3,518.75	6,836.80
Deposit	08/03/2020			X	9,264.07	16,100.87
Deposit	08/04/2020			X	5,672.93	21,773.80
Deposit	08/05/2020			X	6,465.00	28,238.80
Deposit	08/07/2020			X	3,202.37	31,441.17
Deposit	08/10/2020			X	3,348.96	34,790.13
Deposit	08/10/2020			X	4,361.37	39,151.50
Deposit	08/10/2020			X	8,911.11	48,062.61
Deposit	08/11/2020			X	6,932.04	54,994.65
Deposit	08/13/2020			X	3,000.75	57,995.40
Deposit	08/14/2020			X	1,792.57	59,787.97
Deposit	08/17/2020			X	1,759.00	61,546.97
Deposit	08/17/2020			X	3,487.82	65,034.79
Deposit	08/17/2020			X	5,045.63	70,080.42
Deposit	08/17/2020			X	10,000.09	80,080.51
Deposit	08/18/2020			X	4,163.48	84,243.99
Deposit	08/20/2020			X	3,665.81	87,909.80
Deposit	08/21/2020			X	288.91	88,198.71
Deposit	08/24/2020			X	4,743.24	92,941.95
Deposit	08/24/2020			X	5,840.56	98,782.51
Deposit	08/24/2020			X	8,435.55	107,218.06
Deposit	08/25/2020			X	9,962.14	117,180.20
Deposit	08/27/2020			X	1,541.68	118,721.88
Deposit	08/28/2020			X	1,980.64	120,702.52
Deposit	08/31/2020			X	1,750.64	122,453.16

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09/08/20

Brassiere Felix Inc.
Reconciliation Detail

TD Bank Checking Acct. #6607, Period Ending 08/31/2020

<u>Type</u>	<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Clr</u>	<u>Amount</u>	<u>Balance</u>
Deposit	08/31/2020			X	6,184.53	128,637.69
Deposit	08/31/2020			X	7,028.55	135,666.24
Total Deposits and Credits					135,666.24	135,666.24
Total Cleared Transactions					60,111.53	60,111.53
Cleared Balance					60,111.53	96,757.12
Register Balance as of 08/31/2020					60,111.53	96,757.12
Ending Balance					60,111.53	96,757.12

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09/08/20

Brassiere Felix Inc. Reconciliation Detail

TD Bank Deposit Acct. #6623, Period Ending 08/31/2020

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						133,538.90
Cleared Transactions						
Checks and Payments - 1 item						
Check	08/21/2020	nys	NYS Dept of Tax & ...	X	-9,039.99	-9,039.99
Total Checks and Payments					-9,039.99	-9,039.99
Deposits and Credits - 21 items						
Deposit	08/03/2020			X	3,014.16	3,014.16
Deposit	08/03/2020			X	8,484.76	11,498.92
Deposit	08/04/2020			X	5,774.32	17,273.24
Deposit	08/07/2020			X	1,977.79	19,251.03
Deposit	08/10/2020			X	1,137.06	20,388.09
Deposit	08/10/2020			X	7,415.61	27,803.70
Deposit	08/11/2020			X	4,255.04	32,058.74
Deposit	08/13/2020			X	3,361.10	35,419.84
Deposit	08/14/2020			X	1,488.22	36,908.06
Deposit	08/17/2020			X	2,170.84	39,078.90
Deposit	08/17/2020			X	9,562.19	48,641.09
Deposit	08/18/2020			X	2,470.13	51,111.22
Deposit	08/20/2020			X	4,030.33	55,141.55
Deposit	08/21/2020			X	1,073.35	56,214.90
Deposit	08/24/2020			X	2,349.10	58,564.00
Deposit	08/24/2020			X	7,263.91	65,827.91
Deposit	08/25/2020			X	5,682.28	71,510.19
Deposit	08/27/2020			X	730.62	72,240.81
Deposit	08/28/2020			X	1,778.08	74,018.89
Deposit	08/31/2020			X	859.01	74,877.90
Deposit	08/31/2020			X	5,102.27	79,980.17
Total Deposits and Credits					79,980.17	79,980.17
Total Cleared Transactions					70,940.18	70,940.18
Cleared Balance					70,940.18	204,479.08
Register Balance as of 08/31/2020					70,940.18	204,479.08
Ending Balance					70,940.18	204,479.08

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BRASSERIE FELIX INC
DIP CASE 20-40362 EDNY
CHECKING ACCOUNT
340 W BROADWAY
NEW YORK NY 10013-2210

Page: 1 of 11
Statement Period: Aug 01 2020-Aug 31 2020
Cust Ref #: 6607-039-E-***
Primary Account #: 6607

Chapter 11 Checking

BRASSERIE FELIX INC
DIP CASE 20-40362 EDNY
CHECKING ACCOUNT

Account # 6607

Beginning Balance	36,645.59	Average Collected Balance	69,013.61
Deposits	1,759.00	Interest Earned This Period	0.00
Electronic Deposits	127,442.24	Interest Paid Year-to-Date	0.00
Other Credits	6,465.00	Annual Percentage Yield Earned	0.00%
		Days in Period	31
Checks Paid	26,586.95		
Electronic Payments	48,942.76		
Other Withdrawals	25.00		
Ending Balance	96,757.12		

	Total for this Period	Total Year-to-Date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees (NSF)	\$0.00	\$175.00

Deposits

08/17	DEPOSIT	1,759.00
	Subtotal:	1,759.00

Electronic Deposits

08/03	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	9,264.07
08/03	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	3,518.75
08/03	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	3,258.06
08/03	DEBIT CARD CREDIT, *****04024840237, AUT 080120 VISA DDA REF TWX TBS B R LIVE 888 275 4441 * GA	59.99
08/04	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	5,672.93
08/07	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	3,202.37
08/10	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	8,911.11
08/10	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	4,361.37
08/10	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	3,348.96
08/11	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	6,932.04
08/13	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	3,000.75
08/14	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	1,792.57
08/17	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	10,000.09
08/17	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	5,045.63

How to Balance your Account

Page:

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Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

①	Ending Balance		96,757.12
②	Total Deposits	+	
③	Sub Total		
④	Total Withdrawals	-	
⑤	Adjusted Balance		

②	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		

④	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.

**Bank**

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STATEMENT OF ACCOUNT

BRASSERIE FELIX INC
DIP CASE 20-40362 EDNY
CHECKING ACCOUNTPage: 3 of 11
Statement Period: Aug 01 2020-Aug 31 2020
Cust Ref #: [REDACTED] 6607-039-E-***
Primary Account #: [REDACTED] 6607

DAILY ACCOUNT ACTIVITY

Electronic Deposits (continued)

POSTING DATE	DESCRIPTION	AMOUNT
08/17	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	3,487.82
08/18	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	4,163.48
08/20	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	3,665.81
08/21	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	288.91
08/24	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	8,435.55
08/24	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	5,840.56
08/24	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	4,743.24
08/25	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	9,962.14
08/27	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	1,541.68
08/28	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	1,980.64
08/31	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	7,028.55
08/31	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	6,184.53
08/31	CCD DEPOSIT, CITIZENS NET SETLMT ****021832097	1,750.64
Subtotal:		127,442.24

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
08/05	ACH DEBIT REVERSAL, WEWORK J776 RCUR CZ1000000BEDC	6,465.00
Subtotal:		6,465.00

Checks Paid

No. Checks: 32

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
08/03	1109	698.72	08/10	1141*	364.60
08/03	1115*	315.60	08/13	1142	562.00
08/26	1126*	324.00	08/27	1143	1,585.50
08/05	1127	364.68	08/17	1144	472.51
08/06	1129*	1,200.00	08/17	1145	958.86
08/10	1130	1,799.88	08/12	1146	1,132.57
08/10	1131	363.00	08/17	1147	302.63
08/26	1132	1,500.00	08/17	1148	150.00
08/17	1133	61.43	08/24	1149	990.18
08/14	1134	944.00	08/20	1150	334.00
08/19	1136*	420.00	08/25	1151	733.45
08/27	1137	437.00	08/20	1152	913.34
08/21	1138	447.00	08/26	1154*	1,432.00

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STATEMENT OF ACCOUNT

BRASSERIE FELIX INC
DIP CASE 20-40362 EDNY
CHECKING ACCOUNTPage: 4 of 11
Statement Period: Aug 01 2020-Aug 31 2020
Cust Ref #: [REDACTED] 6607-039-E-***
Primary Account #: [REDACTED] 26607

DAILY ACCOUNT ACTIVITY

Checks Paid (continued)

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
08/19	1156*	952.66	08/31	1160*	1,054.67
08/20	1157	100.00	08/31	1161	1,715.67
08/25	1158	2,843.00	08/10	1231*	1,114.00
Subtotal:					26,586.95

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
08/03	ELECTRONIC PMT-WEB, BANKDIRECT CAPIT WEB PMTS WS5ZRD	3,452.92
08/03	DEBIT CARD PURCHASE, *****04025038203, AUT 073020 VISA DDA PUR SPECTRUM 855 707 7328 * NY	1,002.78
08/03	DEBIT CARD PURCHASE, *****04025038203, AUT 073020 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	690.49
08/03	ACH DEBIT, CITIZENS CREDIT EXC *****021832097	117.80
08/04	CCD DEBIT, WEWORK J776 RCUR CZ1000000BEDC	6,465.00
08/04	DEBIT CARD PURCHASE, *****04025038203, AUT 080220 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	1,020.16
08/04	DEBIT CARD PURCHASE, *****04025038203, AUT 080320 VISA DDA PUR GRANDAISY BAKERY INC 646 442 2397 * NY	166.82
08/06	DEBIT CARD PURCHASE, *****04025038203, AUT 080520 VISA DDA PUR PAYPAL MORRISON TEN 402 935 7733 * CA	1,717.00
08/06	DEBIT POS, *****04024840237, AUT 080620 DDA PURCHASE THE HOME DEPOT 6845 JERSEY CITY * NJ	223.77
08/06	CCD DEBIT, TOAST, INC TOAST, INC ST-H3F0A2Z3C3N6	163.31
08/06	DEBIT POS, *****04024840237, AUT 080620 DDA PURCHASE THE HOME DEPOT 6845 JERSEY CITY * NJ	69.79
08/07	CCD DEBIT, FRUIT OF THE VIN ACH DEBIT *****844966	696.00
08/07	DEBIT CARD PURCHASE, *****04024840237, AUT 080620 VISA DDA PUR CHEF S RESTAURANT SUPP NEW YORK * NY	421.19
08/07	DEBIT CARD PAYMENT, *****04025038203, AUT 080620 VISA DDA PUR SEATED NEW GUEST ACQ SEATEDAPP IO * NY	27.26
08/10	DEBIT CARD PURCHASE, *****04025038203, AUT 080820 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	1,293.86
08/10	DEBIT CARD PURCHASE, *****04025038203, AUT 080620 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	908.44
08/10	DEBIT CARD PURCHASE, *****04024840237, AUT 080520 VISA DDA PUR FRITESHOP INC 212 6741242 * NY	263.48
08/11	DEBIT CARD PURCHASE, *****04025038203, AUT 081020 VISA DDA PUR GRANDAISY BAKERY INC 646 442 2397 * NY	101.18
08/12	DEBIT CARD PURCHASE, *****04024840237, AUT 081120 VISA DDA PUR TARGET COM 800 591 3869 * MN	258.22
08/14	DEBIT CARD PURCHASE, *****04025038203, AUT 081320 VISA DDA PUR RIVIERA PRODUCE 201 608 0330 * NJ	2,847.30

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STATEMENT OF ACCOUNT

BRASSERIE FELIX INC
DIP CASE 20-40362 EDNY
CHECKING ACCOUNTPage: 5 of 11
Statement Period: Aug 01 2020-Aug 31 2020
Cust Ref #: [REDACTED] 6607-039-E-***
Primary Account #: [REDACTED] 6607

DAILY ACCOUNT ACTIVITY

Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
08/14	DEBIT CARD PURCHASE, *****04025038203, AUT 081220 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	1,056.63
08/14	DEBIT CARD PURCHASE, *****04025038203, AUT 081320 VISA DDA PUR PARIS GOURMET OF NY 201 939 5656 * NJ	674.07
08/14	CCD DEBIT, FRUIT OF THE VIN ACH DEBIT ****513723	588.00
08/14	DEBIT CARD PURCHASE, *****04025038203, AUT 081320 VISA DDA PUR FRANCE DESSERT CLOVER COM * FL	325.35
08/14	ACH DEBIT, HARLAND CLARKE CHK ORDERS *PYA***70673500	170.04
08/14	DEBIT CARD PAYMENT, *****04025038203, AUT 081320 VISA DDA PUR SEATED NEW GUEST ACQ SEATEDAPP IO * NY	44.38
08/17	DEBIT CARD PURCHASE, *****04025038203, AUT 081420 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	1,120.02
08/17	CCD DEBIT, FRUIT OF THE VIN ACH DEBIT ****773782	350.00
08/17	DEBIT CARD PURCHASE, *****04024840237, AUT 081420 VISA DDA PUR STAPLES DIRECT 800 3333330 * MA	50.89
08/18	DEBIT CARD PURCHASE, *****04025038203, AUT 081620 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	942.48
08/18	DEBIT CARD PURCHASE, *****04025038203, AUT 081720 VISA DDA PUR PARIS GOURMET OF NY 201 939 5656 * NJ	446.70
08/18	DEBIT CARD PURCHASE, *****04024840237, AUT 081720 VISA DDA PUR ULINE SHIP SUPPLIES 800 295 5510 * WI	179.63
08/18	DEBIT CARD PURCHASE, *****04025038203, AUT 081720 VISA DDA PUR GRANDAISY BAKERY INC 646 442 2397 * NY	120.44
08/18	CCD DEBIT, FRUIT OF THE VIN ACH DEBIT ****942128	10.00
08/19	DEBIT CARD PURCHASE, *****04024840237, AUT 081820 VISA DDA PUR CHEF S RESTAURANT SUPP NEW YORK * NY	912.21
08/19	CCD DEBIT, CITIZENS NET SETLMT ****021832097	136.32
08/20	ELECTRONIC PMT-WEB, EMPIREMERCHANTS INVOICE(S) 6179274	1,340.42
08/20	ELECTRONIC PMT-WEB, EMPIREMERCHANTS INVOICE(S) 6179306	600.00
08/20	DEBIT CARD PURCHASE, *****04024840237, AUT 081820 VISA DDA PUR APPLE COM BILL 866 712 7753 * CA	1.08
08/21	DEBIT CARD PURCHASE, *****04024840237, AUT 082020 VISA DDA PUR CUBESMART 6603 877 2790721 * NY	307.00
08/21	DEBIT CARD PAYMENT, *****04025038203, AUT 082020 VISA DDA PUR SEATED NEW GUEST ACQ SEATEDAPP IO * NY	77.02
08/24	ELECTRONIC PMT-WEB, BANKDIRECT CAPIT WEB PMTS R6WQWD	3,279.45
08/24	DEBIT CARD PURCHASE, *****04025038203, AUT 082220 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	1,337.05
08/24	DEBIT CARD PURCHASE, *****04025038203, AUT 082020 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	932.01
08/24	DEBIT POS, *****04024840237, AUT 082420 DDA PURCHASE STAPLES 0841 WOODSIDE * NY	199.32

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STATEMENT OF ACCOUNT

BRASSERIE FELIX INC
DIP CASE 20-40362 EDNY
CHECKING ACCOUNTPage: 6 of 11
Statement Period: Aug 01 2020-Aug 31 2020
Cust Ref #: [REDACTED] 6607-039-E-***
Primary Account #: [REDACTED] 6607

DAILY ACCOUNT ACTIVITY

Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
08/24	DEBIT POS, *****04024840237, AUT 082320 DDA PURCHASE BEST BUY 478 LONG ISLAND C * NY	174.17
08/25	DEBIT CARD PURCHASE, *****04025038203, AUT 082420 VISA DDA PUR RIVIERA PRODUCE 201 608 0330 * NJ	1,439.44
08/25	DEBIT CARD PURCHASE, *****04025038203, AUT 082420 VISA DDA PUR GRANDAISY BAKERY INC 646 442 2397 * NY	129.86
08/26	CCD DEBIT, OXFORD HEALTH 2 EBPP PMT Oxford	3,280.19
08/26	DEBIT CARD PURCHASE, *****04025038203, AUT 082520 VISA DDA PUR PARIS GOURMET OF NY 201 939 5656 * NJ	832.78
08/26	DEBIT CARD PURCHASE, *****04024840237, AUT 082420 VISA DDA PUR WIN DEPOT RESTAURANT EQU LONG ISLAND C * NY	18.60
08/27	DEBIT CARD PAYMENT, *****04025038203, AUT 082620 VISA DDA PUR SEATED NEW GUEST ACQ SEATEDAPP IO * NY	65.52
08/27	DEBIT CARD PURCHASE, *****04024840237, AUT 082520 VISA DDA PUR CANNELLE LIC LONG ISLAND C * NY	36.06
08/28	ELECTRONIC PMT-WEB, EMPIREMERCHANTS INVOICE(S) 7847546	1,542.41
08/28	DEBIT CARD PURCHASE, *****04025038203, AUT 082620 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	913.59
08/28	CCD DEBIT, FRUIT OF THE VIN ACH DEBIT ****828757	690.00
08/28	ELECTRONIC PMT-WEB, EMPIREMERCHANTS INVOICE(S) 7847513	650.00
08/31	DEBIT CARD PURCHASE, *****04025038203, AUT 082820 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	1,399.14
08/31	DEBIT CARD PURCHASE, *****04025038203, AUT 082920 VISA DDA PUR THE CHEFS WAREHOUSE 718 8428700 * CT	612.55
08/31	DEBIT CARD PURCHASE, *****04025038203, AUT 082720 VISA DDA PUR ST TROPEZ SOHO NEW YORK * NY	51.17
Subtotal:		48,942.76

Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
08/12	DEBIT, 0623101146RF RES 0623101146 RESEARCH FEE	25.00
Subtotal:		25.00

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
07/31	36,645.59	08/17	79,610.47
08/03	46,468.15	08/18	82,074.70
08/04	44,489.10	08/19	79,653.51
08/05	50,589.42	08/20	80,030.48
08/06	47,215.55	08/21	79,488.37

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STATEMENT OF ACCOUNT

BRASSERIE FELIX INC
 DIP CASE 20-40362 EDNY
 CHECKING ACCOUNT

Page: 7 of 11
 Statement Period: Aug 01 2020-Aug 31 2020
 Cust Ref #: [REDACTED] 6607-039-E-***
 Primary Account #: [REDACTED] 6607

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
08/07	49,273.47	08/24	91,595.54
08/10	59,787.65	08/25	96,411.93
08/11	66,618.51	08/26	89,024.36
08/12	65,202.72	08/27	88,441.96
08/13	67,641.47	08/28	86,626.60
08/14	62,784.27	08/31	96,757.12

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E

STATEMENT OF ACCOUNT

BRASSERIE FELIX INC
DIP CASE 20-40362 EDNY
DEPOSIT ACCOUNT
340 W BROADWAY
NEW YORK NY 10013-2210

Page: 1 of 3
Statement Period: Aug 01 2020-Aug 31 2020
Cust Ref #: [REDACTED] 6623-039-E-***
Primary Account #: [REDACTED] 6623

Chapter 11 Checking

BRASSERIE FELIX INC
DIP CASE 20-40362 EDNY
DEPOSIT ACCOUNT

Account # [REDACTED] 6623

ACCOUNT SUMMARY

Beginning Balance	133,538.90	Average Collected Balance	172,812.21
Electronic Deposits	79,980.17	Interest Earned This Period	0.00
		Interest Paid Year-to-Date	0.00
Electronic Payments	9,039.99	Annual Percentage Yield Earned	0.00%
Ending Balance	204,479.08	Days in Period	31

DAILY ACCOUNT ACTIVITY**Electronic Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
08/03	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	8,484.76
08/03	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	3,014.16
08/04	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	5,774.32
08/07	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	1,977.79
08/10	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	7,415.61
08/10	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	1,137.06
08/11	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	4,255.04
08/13	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	3,361.10
08/14	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	1,488.22
08/17	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	9,562.19
08/17	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	2,170.84
08/18	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	2,470.13
08/20	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	4,030.33
08/21	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	1,073.35
08/24	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	7,263.91
08/24	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	2,349.10
08/25	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	5,682.28
08/27	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	730.62
08/28	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	1,778.08
08/31	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	5,102.27
08/31	CCD DEPOSIT, AMERICAN EXPRESS SETTLEMENT ****112122	859.01
Subtotal:		79,980.17

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Page:

2 of 3

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	204,479.08
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.

**Bank**

America's Most Convenient Bank®

STATEMENT OF ACCOUNT

BRASSERIE FELIX INC
 DIP CASE 20-40362 EDNY
 DEPOSIT ACCOUNT

Page: 3 of 3
 Statement Period: Aug 01 2020-Aug 31 2020
 Cust Ref #: [REDACTED] 6623-039-E-***
 Primary Account #: [REDACTED] 6623

DAILY ACCOUNT ACTIVITY

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
08/21	CCD DEBIT, NYS DTF SALES TAX PAYMNT ****00059601012	9,039.99
	Subtotal:	9,039.99

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
07/31	133,538.90	08/18	184,650.12
08/03	145,037.82	08/20	188,680.45
08/04	150,812.14	08/21	180,713.81
08/07	152,789.93	08/24	190,326.82
08/10	161,342.60	08/25	196,009.10
08/11	165,597.64	08/27	196,739.72
08/13	168,958.74	08/28	198,517.80
08/14	170,446.96	08/31	204,479.08
08/17	182,179.99		

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